**INTEREST RATES MARKET NOTICE**

**Date: 28 September 2018**

**Subject:** New Financial Instrument Listing

***(WOOLWORTHS HOLDINGS LIMITED –“WHL02”)***

====================================================

The JSE Limited has granted a listing to **WOOLWORTHS HOLDINGS LIMITED** on Interest Rate Market with effect from 2 October 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** WHL02

**Nominal Issued** R 537,000,000.00

**Issue Price** 100%

**Coupon** 8.358% (3 Month JIBAR as at 27 September 2018 of 7.008% plus 135 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 October 2021

**Books Close Date(s)** 23 December, 23 March, 22 June, 22 September

**Interest Payment Date(s)** 2 January, 2 April, 2 July, 2 October

**Last Day to Register** By 17:00 on22 December, 22 March, 21 June, 21 September

**Issue Date** 2 October 2018

**Date Convention** Following

**Interest Commencement Date** 2 October 2018

**First Interest Payment Date** 2 January 2019

**ISIN No.** ZAG000154485

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/WHL02%20Pricing%20Supplement%2020181002.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/WHL02%20Pricing%20Supplement%2020181002.PDF)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Prelini Moonsamy RMB +27 11 2821728

Corporate Actions JSE +27 11 5207000